# Moving towards malaria elimination

Developing innovative tools for malaria surveillance in Cambodia

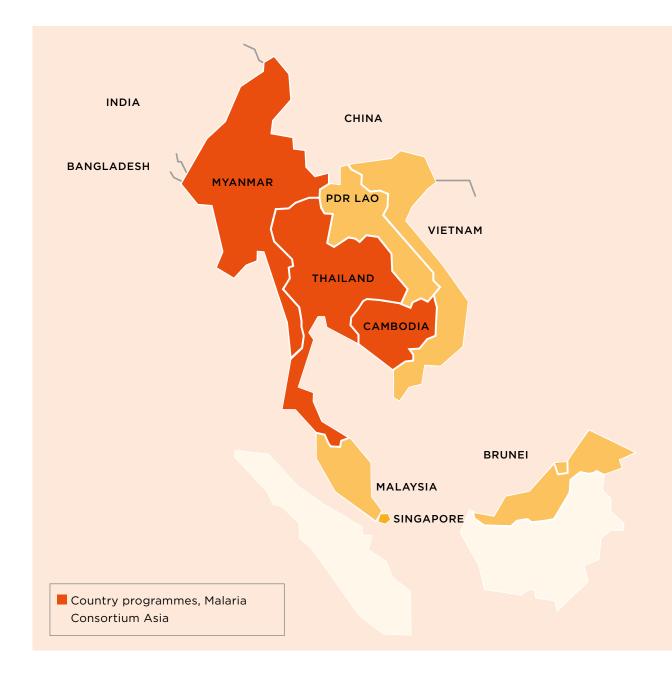


#### Learning paper series

Since starting operations in 2003, Malaria Consortium has gained a great deal of experience and knowledge through technical and operational programmes and activities relating to the control of malaria and other infectious childhood and neglected tropical diseases. Organisationally, we are dedicated to ensuring our work remains grounded in the lessons we learn through implementation. We explore beyond current practice, to try out innovative ways — through research, implementation and policy development — to achieve effective and sustainable

disease management and control. Collaboration and cooperation with others through our work has been paramount and much of what we have learned has been achieved through our partnerships.

This series of learning papers aims to capture and collate some of the knowledge, learning and, where possible, the evidence around the focus and effectiveness of our work. By sharing this learning, we hope to provide new knowledge on public health development that will help influence and advance both policy and practice.



# Contents

#### **AUTHOR**

Steven Mellor Malaria Consortium

#### CONTRIBUTORS

Arantxa Roca Feltrer, Sara E. Canavati,
Pengby Ngor Malaria Consortium
Dr. Jonathan Cox London School of
Hygiene & Tropical Medicine
Channe Suy InSTEDD
And staff of the national malaria control

And staff of the national malaria control programme in Cambodia(CNM) and Malaria Consortium's Asia Regional and Cambodia offices

#### **EDITORS**

Diana Thomas and Portia Reyes Malaria Consortium

#### **DESIGN**

Transmission Art direction & Design Andrew Lyons Cover illustration Cristina Ortiz Graphics

#### CONTACT

learningpapers@malariaconsortium.org

Citation: Mellor, S (2013) Moving towards malaria elimination: developing innovative tools for malaria surveillance in Cambodia

www.malariaconsortium.org/pages/
learning-papers.htm

#### COPYRIGHT

Malaria Consortium

#### **PUBLISHED**

December 2013

© 2013 This learning paper was produced by Malaria Consortium and is licensed under a Creative Commons Attribution No-Derivs 3.0 Unported Licence. It is permitted to copy, distribute and transmit the work commercially or otherwise under the following conditions: the work must be attributed in the manner specified by the author or licensor (but not in any way that suggests that they endorse you or your use of the work; the work may not be altered, transformed, or built upon. These conditions can be waived if permission is granted in writing by Malaria Consortium. For other details relating to this licence, please visit http://creativecommons.org/licenses/by-nd/3.0/. For any reuse or distribution, please make clear the licence terms of this paper by linking to it via www.malariaconsortium.org/resources/publications/add-tupe/learning-papers

| _   |                |            |
|-----|----------------|------------|
| ٠)  | Intrad         | uction     |
| / . | 11 11 1 ( )( ) | CIC.LICILI |

- Section 1: National malaria programme: information requirements
- Section 2: Malaria information system (MIS)
- 10. The malaria bulletin
- 11. Stratification of at risk villages
- 12. Real-time malaria data for direct action
- 12. Day 3 positive alert system
- 14. Day 0 SMS alert system
- 16. Referral system
- 17. Drug stock out system
- 19. Case study
- 20. Section 3: Challenges and lessons learned
- 22. Conclusion
- 22. References
- 24. About Malaria Consortium

# Introduction

In Cambodia, 57,423 confirmed cases of malaria were reported from the public sector in 2011<sup>1</sup>. The country has set a goal of eliminating malaria by 2025.

Malaria Consortium has been working in Cambodia since 2003 with support from the World Health Organization, Centers for Disease Control and Prevention and others. From 2009, it was part of a project funded by the Bill & Melinda Gates Foundation to contain artemisinin resistant malaria along the Cambodian-Thai border, and since 2008, contributed to Global Fund activities. The organisation has been providing overall monitoring and evaluation (M&E) support and technical assistance to Cambodia's national malaria programme to strengthen surveillance by developing efficient, timely systems for ongoing information management and feedback.

The national malaria programme in Cambodia manages malaria case data from a wide variety of sources — including from government health facilities, more than 1,500 village malaria workers (VMWs) and private sector practitioners. The programme also monitors the stock levels of critical malaria supplies at government health facilities. However, it was clear that no single tool would be able to provide the mix of routine and real-time data required for the national malaria programme due to the variety of conditions and transmission areas in Cambodia. Furthermore, given the resource constraints in funding, manpower in the field and technical capacity at central level to develop and manage systems, simple, sustainable and cost effective solutions was needed.

In collaboration with the national malaria control programme in Cambodia (CNM), Malaria Consortium developed a diverse set of tools to improve malaria surveillance and to provide the information needed by national and district staff to manage the national malaria programme, respond to malaria outbreaks and individual cases and monitor in real-time the levels of critical malaria supplies at health facilities.

The surveillance tools developed were a mix of routine reporting systems using eHealth and mobile phone-based (mHealth) solutions that would enable resource-constrained environments to provide real-time data for immediate action. This learning paper documents the lessons learned in developing an appropriate tool and the specific considerations in the implementation of mHealth solutions.

#### **eHEALTH**

**eHEALTH** 

Impersonal

According to the World Health Organization, eHealth is the combined use of electronic communication and information technology in the health sector. It includes using information and communication technology such as computers, mobile phones, and satellite communications, for health services and information.

#### **mHEALTH**

**mHEALTH** 

In recent years, mobile Health, or mHealth, has emerged as an important part of eHealth and is defined as the use of mobile communications (such as mobile phones) for health services. mHealth programmes can serve as the access point for entering patient data into national health information systems, and as remote information tools that provide information to healthcare clinics, home providers, and health workers in the field.

#### Characteristics of eHealth and mHealth

# Very few people have access to PC/web/email Users more educated and affluent Users not defined by education or wealth Harder to create applications Not dependent on communications people Users not defined by education or wealth Harder to create applications Very dependent on communications people and telecoms companies Innovation from developed countries

Personal

The next big thing

#### Rapid response from mHealth systems

1. Case investigation to be conducted to identify possible sites (hotspots) of drug resistance

Trendy and exciting ten years ago

- 2. Vector control (top-up of mosquito nets and indoor residual spraying) and/or focal screening and treatment deployed at identified hotspot
- **3.** Ensure appropriate testing, directly observed therapy with recommended drug (in 2013 atovaquone-proguanil (Malarone<sup>TM</sup>)) and follow up
- $\bf 4$  . To prevent stock outs and supply drugs in a timely manner

Migrant workers are among the most at risk from malaria along the Cambodian-Thai border



# National malaria programme: information requirements

Prior to 2009, malaria case data in Cambodia came from the national Health Information System (HIS), which provided aggregate data at operational district level. While this data was useful for reporting total cases, it was not sufficient to support identification of villages based on their malaria incidence; malaria risk stratification of villages in was conducted on the basis of distance from the forest using outdated maps.

Parallel to the HIS and since 2004, individual malaria case data was collected by VMWs, through funding from the Global Fund to Fight AIDS, Tuberculosis and Malaria. These case data were collected in paper form and sent to the national programme.

However, as experiences from other countries have shown, the official HIS system is no longer sufficient to cover

the data needs for eliminating a disease, and therefore, a disease-specific case-based surveillance system with its own database is required. As a country moves towards pre-elimination and eventually elimination, there is a need not only for case-based reporting but also for case-based reporting in real time to allow for direct response to each case as soon as it is detected and not until the end of a particular reporting period.

CNM and Malaria Consortium analysed existing data sources, infrastructure and human resource capacity at national and sub-national levels.

Through this analysis, the essential data requirements for the national malaria programme as it moves towards elimination and to achieve containment of resistance were identified:

- 1. Demographic data of all at-risk villages for planning interventions such as mosquito net distribution
- 2. Data relating to mosquito net distribution and
- **3.** Monthly malaria data at village level to identify villages with high incidence and possible transmission; data should include all individual (sex and age) simple, severe and death cases, treatments and referrals
- **4.** Village-level malaria incidence rates for risk stratification of villages
- **5.** Health facility data relating to stock outs of essential malaria drugs and supplies
- **6.** Real-time data about individual patients who are still parasitaemic after three days (an indication of drug resistance). Patients need to be investigated to identify possible sites of transmission.

The following data is also required at a later stage as the programme moves towards elimination:

- l. Data relating to private sector outlets that may be used as an alternative to the government facilities
- 2. Real-time data about all *Plasmodium falciparum* (Pf) cases, and ultimately *Plasmodium Vivax* (Pv) cases
- **3.** Real-time data about malaria outbreaks in high transmission settings

Taking these requirements into consideration, Malaria Consortium and CNM identified that the best way forward is to have a mix of a village-level malaria database at the district level and a number of innovative mobile phone-based solutions for the real-time data requirements.

# Using real-time data to facilitate rapid response

#### ALERT

- Real-time data about individual patients still positive after three days (an indication of drug resistance)
- Rapid identification of all Pf cases in drug resistant areas of Western Cambodia
- Real-time data from health facilities about stock levels of malaria drugs

#### RESPONSE

- Case investigation to be conducted to identify possible sites (hotspots) of drug resistance and deploy vector control and/or focal screening and treatment
- Ensure appropriate testing, directly observed therapy and follow up
- To prevent stock outs and supply drugs in a timely manner

The risk of malaria in rural communities required stratification based on distance from the forest



# Malaria information system (MIS)

To address the identified routine data requirements for the national malaria programme, Malaria Consortium, together with national programme staff, developed the malaria information system (MIS) to help process malaria data from VMWs and health facilities.

The aim of the MIS was to provide a tool for district staff to manage their activities, such as mosquito net distribution and stratification at village level, and to manage the data from VMWs — which is not included in the HIS. The MIS, however, is not meant to duplicate or replace the Health Information System (HIS), which is still used as the main source of malaria data from government health facilities in the annual statistics.

A new form, similar to the existing form used by VMWs, was developed to capture individual case data for all patients seen by VMWs and at public health facilities. The case data for positive patients, as well as mosquito net distribution data, demographic data on villages and data on the type and location of private sector outlets such as clinics and pharmacies is entered into a simple MS Access database at operational district level. The MIS, developed in 2009, is a standalone system and not web-based as this was considered to be more practical, sustainable and cheaper. The MIS follows the standard monthly reporting cycle for disease statistics in Cambodia. Monthly updates are sent by email from each district and are automatically applied to the national database.

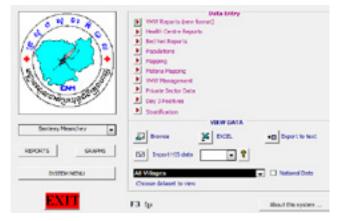


A child is checked for malaria at a private pharmacy in Pailin, Cambodia



A feature of the MIS is a comprehensive data reporting and graphing. It allows exporting raw data and mapping of data using Google Earth. The system is also available in both English and Khmer, the official language of Cambodia.

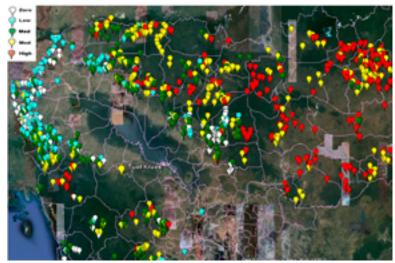
Following a six-month pilot period where data was entered at national level, the system was rapidly decentralised in 2009/10 to all 44 targeted operational districts in Cambodia.



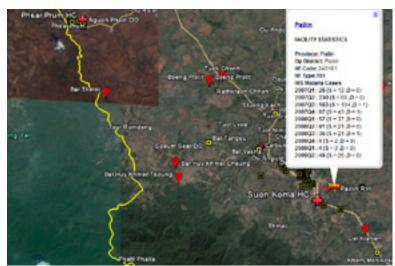
Data entry screen of the MIS

|   | _  | el            |      |    |     | -    |    |    | on loss (pelo- |       | 14 | - | Sect.  |   | mp.     | spir. |                                       |
|---|----|---------------|------|----|-----|------|----|----|----------------|-------|----|---|--------|---|---------|-------|---------------------------------------|
|   |    | Tillinger     |      | -  | €   | N/p  | -  | N. | Proposition in | 10.00 | 3  | 3 | Tester |   | Calenda |       | 1                                     |
| k |    | Trapenny flux | - 14 | 14 | in. | 19   | Y  | М  |                | Ο.    | P  | ы | NOW    |   | 0       | D     | Street - Dreat - Team - Trapping Str. |
| ū |    | Trapeory See  | -8   | u  | П   | 15.  | ĮΥ | Ε  |                | 0     | 7  | Я | ACM    | Ξ | 0       |       | large (the last laying to             |
| ī |    | Trapening the | - 12 | F  | П   | 79.  | Y  | Ħ  |                | 0     | F  | Ħ | AGN    | П | 0       | 0     | Forget Street Team Trapping for       |
| ľ |    | Trapeory Dec  | -8   | ш  | Ħ   | D    | TV | Ξ  |                | 0     | 7  | Ħ | ACT    | Ξ | 0       | D     | Springer (Wash Telephone) The         |
| Ī | m. | Fact Fueroei  | R    | F  | Ы   | 29.  | Y  | Е  |                | 0     | F  | Я | Adm    | E | 0       | 0     | teres into incomple tenhana           |
| ľ |    | Lack France   | - 12 | ч  | Ħ   | 26   | ĪΥ | я  |                | 0     | 7  | Ħ | ACM    | я |         | 0     | large (the Tapang In the Same         |
| ī |    | Snec Touch    | - 12 | ш  | Ы   | - 29 | Y  | Я  |                | 0     | F  | я | AGN    | Е | 0       | D     | large laying top tops the the fact    |
| ľ |    | Da Yverg      | ×    | 7  | ∀   | 25   | İΥ | Ξ  |                | 0     | 7  | я | ACRE   | Ξ | 0       | D     | larger lang long steps than the long  |
| ľ |    | Base          | - 12 | ш  | П   | 77   | V  | Ħ  |                | 0     | T  | 듸 | ACM    | Е | 0       | D     | force (on log yay back                |
| ľ |    | Dennet Angel  | -8   | w  | Ħ   | 25   | T  | я  |                | 0     | 7  | Ħ | ACRE   | я | 0       | D     | trace long long to pay lorsed trace   |
| Ĭ |    | Dennel Angil  | - 13 | ш  | П   | 10.  | Y  | Ħ  |                | 0     | F  | 茵 | Admi   | Ē | 0       | D     | Surper lang long v. pag. Servat long  |
| ĺ |    | Uwg           | - 12 | u  | Ħ   | 14   | ĪΥ | Ħ  |                | 0     | 7  | ໘ | ACRE   | Ħ | 0       | D     | force bay bay year year               |
| ľ |    | Crannal Track | -5   | 14 | 디   | 10   | Y  | п  | -              | 0     | F  | п | Arrive | п | 0       | D     | true time time land had               |

Data entry screen for individual cases from health facilities



Mapping of malaria incidence by village with the MIS



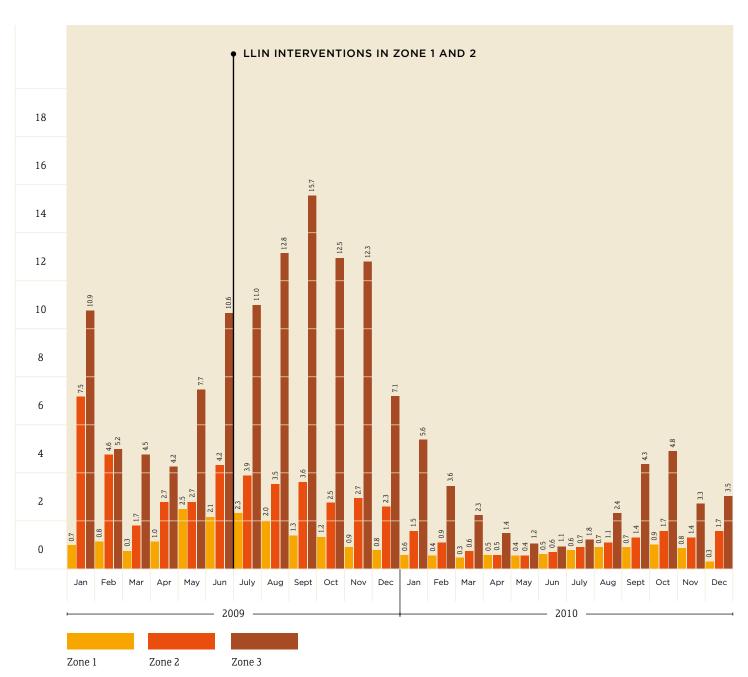
Mapping of health facilities using the MIS

| Bed Net    | Distribut     | diam   | 4.11  | Zones  | - 2012 |
|------------|---------------|--------|-------|--------|--------|
| ENCIR LACE | RAPESTA STATE | 111111 | /3/10 | LOUICS | - 4014 |

| Previous         | - 1   | -   | PR. ** |      | Popul     | - |           |      | 1616    | Serviced  | LEP       | LUREY   | Copy. | Retrested |
|------------------|-------|-----|--------|------|-----------|---|-----------|------|---------|-----------|-----------|---------|-------|-----------|
| Suntesy Meanship | 67    | *   | 100    | 86%  | 1010,867  | * | 115,000   | 100% | 24,381  | 20,000    | PURT      | 10,760  |       | 16,200    |
| Betterstang      | 296   | ef. | 104    | 875  | 100,609   | ø | HILIT     | 1075 | 70,467  | 100.011   | 26,679    | 20,948  |       |           |
| Kampang Chan     | 346   | 4   | N      | -    | 900,518   | # | 860,791   | M/s  | 109,504 | 175,000   | 100,000   | 90,799  |       |           |
| Kampang Chiman   | 97    | w   | 108    | en.  | 89,122    | # | 81,548    | 108% | 19,667  | 40.610    | 19,597    | 5.166   |       |           |
| Kampung Speu     | 145   | *   | me     | 98%  | 100,841   |   | 107,046   | 118% | (0.84)  | 10,000    | 81,406    | 10,867  |       |           |
| Kamping Thom     | 186   | *   |        | mr.  | 801,864   | * | 177,816   | 197% | 34,000  | 176,601   | 10,101    | 10,800  |       |           |
| Kampel           | 167   | *   | ***    | m.   | 280,167   | * | 219,600   | 1085 | 41,700  | 66,635    | 175,860   | 10,406  |       | 310,000   |
| Eng              | - 1   | *   | 200    | m.   | 81,798    | * | 39,656    | 100% | 7,000   | 85,467    | 10,000    | 1,300   |       |           |
| Kuti Kung        | 100   | w   | 108    | 79%  | 99,073    | ø | 90,410    | 110% | 19,407  | 96,779    | 61,798    | 0.606   |       |           |
| Code             | 179   | #   | 218    | PM-  | 339,274   | # | 195,000   | 1185 | MAT     | 40.5%     | 108,508   | 10.188  | +     | 10.141    |
| Bundu Kiri       | 188   | w   | 148    | MPs. | 107,649   | # | 74,900    | 165  | 74,786  | 74,540    | 79,864    | 9,549   |       |           |
| Debu Meanthey    | 291   | *   | 100    | mr.  | 190,864   | * | 174,000   | 110% | 35,416  | 10,000    | 116,560   | 16,798  |       |           |
| Patie            | 100   | *   | m#     | MPs. | 85,187    |   | 79,400    | 107% | 250,000 | 40,400    | 49,300    | 1,874   |       |           |
| Fresh Vilhear    | 294   | *   | 180    | m's  | 200,400   | * | 260,794   | 1985 | IN.880  | 46,770    | 700,404   | 19,290  | +     |           |
| Person           |       | *   | 108    | PPs. | 146,800   | * | 121,198   | 1975 | 21,600  | 24,494    | 119,679   | 10,000  |       |           |
| Particular Kirl  | 300   | *   | 99     | 875  | 229,641   | # | 101,400   | 165  | 28,760  | 40.000    | 100,267   | 19,504  |       |           |
| Sen hop          | 288   | w   | m      | mn.  | MOAPI     | # | 201,679   | 118% | 41,688  | 66,711    | 100,817   | 10,469  |       |           |
| Shanoutville     | 160   |     | 100    | Mr.  | 179,809   | * | 198,419   | 100% | PARE    | 45,690    | 79,100    | 14,866  |       |           |
| Stung Frang      |       | u   | 158    | 8%   | 104,484   | # | 109,981   | 98%  | 271,405 | 104,484   |           |         |       |           |
| Taison           |       | *   |        | 100% | 10,771    |   | 45,490    | 118% | 1,100   | 9.601     | 97,467    | 5,914   |       |           |
|                  | 81.00 | -   | 4004   | P2%- | 3,403,466 | - | 9.179.000 | 1185 | 444,000 | 1,876,707 | 1.000,000 | 273.409 | -     | 71.754    |

"Need LEP arts assessed to carries from province pears (MF), by 7 years, F1 to brank years

Mosquito net (mainly long-lasting insecticidal net (LLIN)) distribution by zone from the MIS



Graph showing malaria cases per village health worker from the MIS

#### The malaria bulletin

By linking malaria information system data (particularly data from the VMW programme and mosquito net data) with the national facility-based HIS data using a common coding system, a comprehensive 'malaria bulletin' is produced. The bulletin, which provides a summary of the malaria situation in Cambodia at any point in time, can be generated automatically from the MIS and contains:

- ${\bf 1.}$  A national overview of key malaria statistics and trends over time
- 2. Containment indicators: data related to containment tiers (areas with suspected or possible drug resistance)
- $\mathbf{3}$  . In depth malaria data by individual health facility by district
- 4 . Border areas: trends in malaria in areas bordering neighbouring countries

A district version of the malaria bulletin is also currently being piloted in selected districts.

Surveillance data by district, January-June 2013

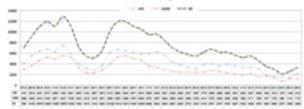


#### Cambodia malaria bulletin

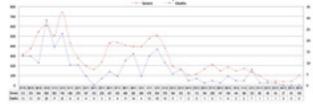
June 2013 bulletin, data to 2nd quarter, CNM, Cambodia



Treated malaria cases from HIS and VMW by month



Severe malaria cases and deaths from HIS by month



Malaria test results (VMW and HIS) by species



Containment indicators



Malaria cases per VMW by month



Percentage of Pf cases diagnosed by VMW per month

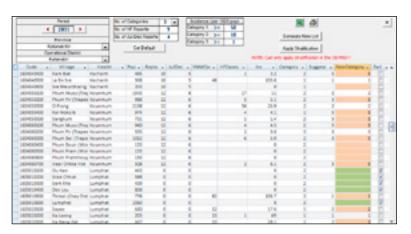


#### Stratification of at risk villages

Those villages that are included are automatically stratified according to userdefined categories based on incidence rates Prior to 2012, malaria risk stratification of villages in Cambodia was based on the distance from the forest using maps which were created in 1996 and which included many forested areas that have since been cleared. This stratification has been slightly updated using the local knowledge of senior staff at the CNM and in the provinces. With the MIS, it is now possible to automate the stratification of villages based on incidence, and since 2012, districts have been using the individual case data from VMWs and health facilities to re-stratify their at risk villages.

The stratification process involves combining the individual case data obtained from VMWs and health facilities and calculating the village level incidence

rates. The completeness of this data is then assessed, and villages that have incomplete data (due to lack of reports or no record of village population) are excluded from the automatic stratification. Those villages which are included are automatically stratified according to user-defined categories based on incidence rates. The stratification is then reviewed by national or district staff and adjusted according to local knowledge. Malaria Consortium is currently working with the national programme to use the new village stratifications to guide village-level interventions as the programme transitions from control to pre-elimination and elimination phases.



Automatic stratification of villages in the malaria database



Malaria Consortium trainer, shows a class of village malaria workers how the SMS system works

# Real-time malaria data for direct action

The malaria programme not only needs routine data for reporting and to support operational activities, but also specific real-time data that could not be captured by the routine data collection tools. In order to address these requirements, Malaria Consortium teamed up with InSTEDD<sup>2</sup> a Cambodia-based non-government organisation specialising in innovative surveillance solutions in the public health sector, to develop a number of innovative tools.

Considering limited staff capacity and the need to keep maintenance costs of any system as low as possible, it was important to ensure that the tools developed use the simplest technologies and are easy to maintain. With these considerations, and because using SMS is becoming the de facto standard for surveillance in resource challenged environments, it was decided to base these tools around simple SMS rather than more expensive internet solutions.

Village malaria workers open up their equipment: mobile phone, light and solar charger



#### Day 3 positive alert system

Containment of the spread of artemisinin resistant parasites requires tracking the emergence of these cases in real time as they occur and identifying the transmission sites of these cases so that proper responses are put in place in a timely manner.

The day 3 positive alert system was developed<sup>3</sup> as part of a larger pilot to identify day 3 positive cases in the community. This unique system uses SMS to identify patients who are still parasitaemic after three days and alerts appropriate district officials.

The day 3 positive alert system was developed as part of a larger pilot to identify day 3 positive cases in the community

Village malaria workers are shown how to use their new equipment



Map showing day 3 hotspots



Day 0 SMS alert system



The system was piloted in a number of villages and health centres. Health facility staff read blood slides taken by VMWs and sent a simple coded SMS to an open source software, Frontline SMS<sup>4</sup>. This software links to the MIS to determine the location of the patient using the village code; it then sends a customised SMS to the appropriate local district malaria officer (based on the location of the village) to take action.

The day 3 positive cases are mapped using Google Earth in order to identify whether the cases are spread evenly or whether there are hotspots of potential resistance — a number of which have been followed up by focal screening and treatment programmes. The day 3 positive alert system is currently being scaled up by the CNM in areas where potential resistance is suspected, focusing on areas where it has not been confirmed.

The software automatically alerts appropriate district officials to take action

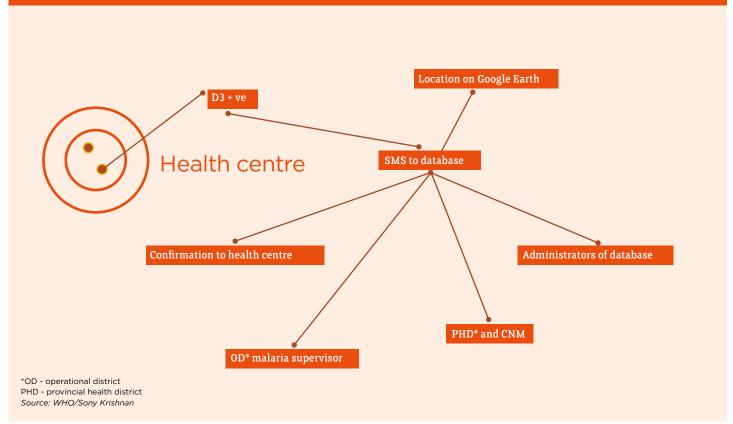
#### Day 0 SMS alert system

As the malaria programme moves towards elimination phase, there will be a need to react to every Pf (and ultimately Pv) case immediately and not wait for information to flow through the routine system.

Building on the success of the SMS model in the day 3 positive system, the day 0 alert system was developed, where simple SMS for day 0 cases are sent by VMWs (4 digits) and health centre staff (12 digits). The software then automatically alerts appropriate district officials (based on the location of the village) to take action. The system, designed by Malaria Consortium and CNM staff in collaboration with InSTEDD, was successfully implemented in fouroperational districts, covering 184 VMWs and 17 health centres to report all cases of Pf.

The day 0 alert system uses web-based software as it is designed to be a permanent system and handle more SMS than the day 3 system. A partnership with Mobitel, Cambodia's largest telecommunications company, allows free SMS and provides SIM cards, therefore

# How a text message from the Ta Sanh Health Centre gets disseminated with Frontline SMS



#### Simple equipment for the day 0 SMS alert system

The equipment required for the day 0 system is basic, cheap (less than \$100) and consists of:

- **1.** Simple mobile phone (entry-level mobile phone with SMS capability)
- 2. Instructions for phone use and how to send an SMS
- **3.** Log book for the user to record SMS sent
- 4. Reminder cards for VMWs and health centre staff on how to format and send the SMS
- **5.** Solar charger (not essential)
- **6.** Full day training for village malaria workers for each district

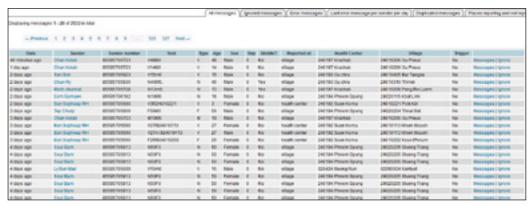
making the system very cost effective and easy to maintain. The system can be customised in a number of ways through the web-based message centre:

- Phones can use Khmer script or English; the software can send free SMS to all or defined groups of users, such as sending health information messages to all VMWs in a province
- Threshold alerts at district, operational district, health
  facility and village levels allow for different alert rules
  to reflect various transmission settings (each case in
  low transmission settings; multiple cases in a defined
  time period in high transmission settings to detect
  potential outbreaks)

The day 0 alert system was tested for a number of months and was found to work very well in alerting district staff of each malaria case, particularly in low transmission (pre elimination) areas where the follow up of cases is manageable. The system was later adapted and implemented in Pailin to monitor the use of Malarone  $^{\text{TM}}$  to treat possible drug resistant Pf cases.

#### Malarone™ trial in Pailin

As part of the fight against potential drug resistance on the Cambodian-Thai border, a new drug regime using Malarone™ was introduced for Pf cases in Pailin, which requires intense follow up of all Pf cases up to 28 days. The day 0 SMS alert system was suitable for this new regime, for detecting Pf cases in real time and alerting district staff to do immediate follow up. The system was modified to send an automatic reminder to take a blood slide 28 days after the Pf case is first reported. This trial, which started in 2012, is currently ongoing and has been expanded to other areas of potential drug resistance.



Day 0 message centre



The day 0 alert system

| Species<br>(F,M,V) | Age  | Sex<br>(F,M) | Village code for current address |
|--------------------|------|--------------|----------------------------------|
| 1_1                | 1222 | 1_1          |                                  |

Format of SMS sent by the health centre and VMWs (VMWs do not include village code)

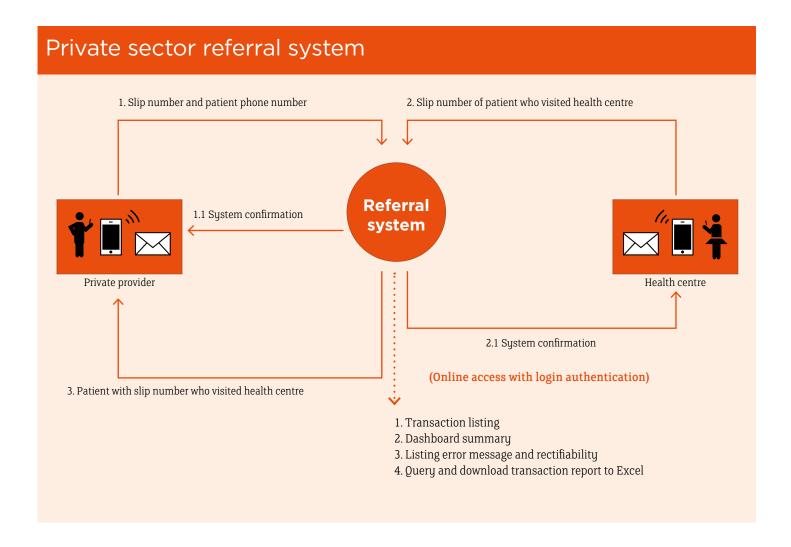
#### Referral system

About 70 percent of malaria patients in Cambodia are reported to seek treatment via the private sector. Through the Public-Private Mix (PPM) project, initiated by the CNM and partners, public sector staff select private providers are provide them with training in accordance with National Treatment Guidelines. This training includes appropriate diagnosis, treatment and referral procedures. Private providers in malaria risk zones 2 and 3 are permitted to diagnose and treat malaria cases, however, children under five, pregnant women, and cases of serious/recurrent malaria should be referred to the public sector. Private providers in malaria risk zone 1 are recommended to refer all malaria patients to the public sector.

While there are mechanisms in place to gather case data from selected private providers, tracking referrals from the private to the public sector continues to be

problematic. People who seek treatment via the private sector are often lost to follow up once they leave the private provider's facility. The CNM in collaboration with Malaria Consortium, the Clinton Health Access Initiative (CHAI) and InSTEDD, developed a referral system to more effectively track patients and determine what happens after they are referred (e.g. whether patients continue to seek treatment and where, or why they do not go to the public sector). Without a tracking mechanism for these cases, it is impossible to know if these patients are receiving the treatment they need.

The referral system is an SMS and web-based application that enables private providers to send information about each referred patient via SMS to an online database. Private providers send an SMS message which includes the referral slip number and patient's phone number. When a patient arrives at a public clinic, health centre



staff send their referral slip information and number to the system. This information is matched with the original referral submitted by the private provider, making it possible for the CNM to monitor whether referred patients have or have not been accounted for at public facilities. The system is integrated into the existing day 0 website for easy management. It is currently being implemented with registered private practitioners in Pailin and Battambang.

#### Drug stock out system

SMS is being used as a pilot for monitoring malaria drug stock outs in a number of health centres, where stock levels are reported every two weeks or when levels drop below a set threshold. All participating health centres are displayed on Google Maps and are colour coded depending on stock levels. This is an efficient way of enabling national staff to relocate resources to where they are needed..

The system is based on a customised version of the open source software, Dynamic Resource Mapper, developed by InSTEDD<sup>4</sup> in cooperation with the CNM, CHAI<sup>5</sup> and Malaria Consortium.

All participating health centres are displayed on Google Maps and are colour coded depending on stock levels. This is an efficient way of enabling national staff to relocate resources to where they are needed

A mobile phone and solar charger used by village malaria workers for the day 0 SMS Alert System

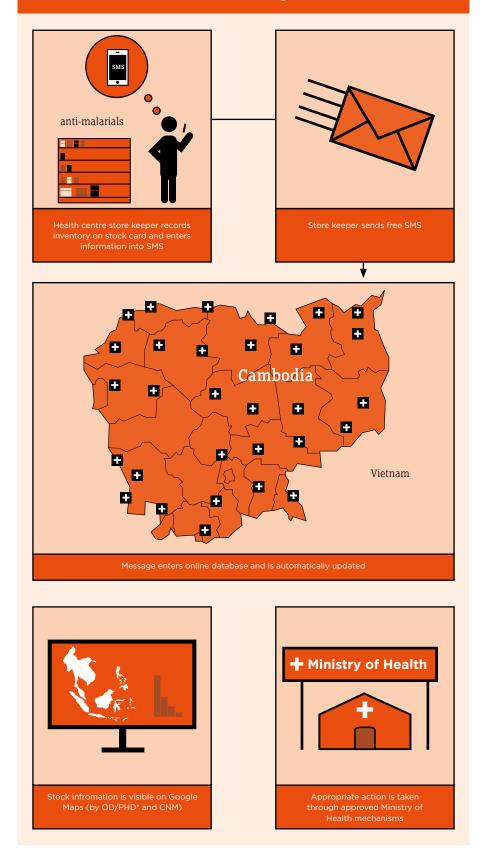


#### Defining the problem

Current tools to monitor stock at the peripheral supply chain level are not able to capture and relay data quickly enough to allow for rapid response and avoid stock outs, overstocking and expiry of artemisinin combination therapy and rapid diagnostic tests.

- Stock information in the public sector is too infrequent to allow for real-time monitoring
- Health centres and operational district stores make requests to the CNM on an ad-hoc basis, which is time consuming and hard to track
- Response to impending stock outs or over stock is difficult, especially during the peak malaria transmission season, with limited insight into supply chain

#### Data flow of the alert system



Source: CHAI \*OD - operational district PHD - provincial health

#### Case study

#### Private sector referral system for potential malaria cases through SMS technology

Mrs Sean Sonida runs a pharmacy and a clinic on the main street SMS system and process, and in Pailin, Western Cambodia, where she provides general treatment to her patients. As a native of Pailin, she has seen the dramatic decrease in malaria cases in recent years. "Nowadays, the majority of people with a fever are not infected with malaria, but are mostly due to colds," she says. "In the past, many malaria patients used to come to my clinic and I diagnosed and treated them. Now, the government does not allow private providers to do this. They are afraid of the wrong diagnosis and treatment being provided to patients because of parasite resistance to artemisinin drugs. The government strongly suggests that we refer malaria suspects to public health facilities."

Mrs Sonida has taken part in a series of Malaria Consortium's on-site trainings about the importance of referring patients to public health facilities, where diagnosis and treatment is free to malaria patients.

> Mrs Sean Sonida has been trained to use the SMS alert system to ensure patients get rapid diagnosis and treatment for malaria

"I now understand better the Mrs Sonida believes that the SMS system has many benefits am now able to send messages", for her patients. "I care about she says. "It is very easy my patients; by referring them to do the on-site training to public health facilities, as Malaria Consortium staff they are able to get easier come to my clinic and I do access to proper malaria not need to travel far. This diagnosis and treatment. As my would otherwise be a problem clinic is very far from the as distances are long and I health centre, the SMS system saves time. I am glad I can use do not have time to leave my clinic unattended. The training the SMS to refer a patient to materials provided are also in the right place and on time, my language and contain very and receive confirmation by clear instructions on how to SMS when the health centre has send the SMS messages." treated the patient."

#### "I am glad I can use SMS to refer my patients to the right place and on time."



# Challenges and lessons learned

#### Challenges

### 1. ADDING TO THE WORKLOAD OF HEALTH STAFF

Creating new reporting systems is likely to add (or be perceived as adding) to the workload of health centre staff and village volunteers. In general, VMWs were motivated to adopt some of the mHealth solutions, whereas there was some resistance among district staff to adopt the malaria database without additional financial incentives. Care must be taken to ensure that staff understand the need for new reporting systems and its benefits to them personally and to the community they serve.

#### 2. KHMER LANGUAGE

In Cambodia, the use of Khmer fonts on mobile phones is rare, thus limiting the usefulness of SMS to send meaningful messages (other than codes). With the day 0 system, volunteers were provided with phones that could receive SMS in Khmer; with the private sector system, they used their personal phones which do not support Khmer fonts. Until the use of Khmer fonts on mobile phones becomes more widespread, other innovative ways of providing information must be considered, for example, using picture or voice messaging.

#### Lessons learned

### 1. IF A SYSTEM DOES NOT WORK MANUALLY, TECHNOLOGY IS UNLIKELY TO HELP

Owing to the limitations in using technology in reporting systems, it should only be considered when it can improve a system that is sound but may be inefficient. An example is the stock management system, where technology makes it easier for health centre staff to report stock outs and for national staff to manage the stock outs. If the existing management procedures did not allow for staff to call the national level directly, and for the national level to respond accordingly, this problem needs to be addressed before other tools are developed to make such processes easier.

# 2. USE EXISTING SOURCES OF DATA AS MUCH AS POSSIBLE, AND ADD ONLY TO THE DATA COLLECTION WORK OF HEALTH WORKERS IF ABSOLUTELY NECESSARY

Health staff at all levels are faced with large amounts of work on a daily basis, and by using existing sources of data, the data collection system is much more likely to work. In Cambodia, the basic case data required for the malaria programme can be obtained from existing patient registers in health centres. It was decided not to collect other 'nice to have' data that was not in the main register, such as the method of diagnosis (RDT or microscope), as this would have caused more difficulty for health staff to collect.

#### 5. KEEP IT SIMPLE

Systems should be kept as simple as possible, especially in countries where resources and manpower may be limited.

- Use appropriate technology, which may not necessarily be the latest; using a simple SMS on a \$20 phone is better than a smartphone application for village health workers
- Consider local conditions and sustainability
- Consider costs
- Be careful about using web-based applications for routine reporting where internet connections may be slow and expensive to maintain

# 4. SMALLER SYSTEMS MAY BE BETTER THAN A SINGLE BIG SYSTEM

Due to the variety of conditions and transmission areas in Cambodia, it was clear that no single tool would be able to provide the required mix of routine and real-time data for the national programme. Whereas All the systems described in this paper use similar coding systems for villages and can be linked back to the malaria database. This enables the national programme to retrieve data from one centralised system

a standardised tool (the village database) is required for routine surveillance across the whole country, different parts of the country may require specific tools for a number of reasons, such as monitoring the Malarone  $^{\text{TM}}$  trial in Pailin and identifying hotspots of potential resistance.

# 5. DECENTRALISE THE SURVEILLANCE SYSTEM TO A LEVEL WHERE DECISIONS ARE MADE

The operational district level is the lowest decision-making level of the malaria programme in Cambodia. The malaria database is located at this level, as district staff have the capacity and knowledge to carry out data entry and update demographic data. They are also able to check the data from volunteers and health facilities to ensure its quality and to provide feedback.

# 6. MONITORING AND EVALUATION (M&E) AND TRAINING

Regular M&E and refresher training are required to ensure the completeness and accuracy of the data and to quickly address any challenges encountered. This is best incorporated into existing M&E processes. Lessons related to mHealth

# 7. CONSIDER MOBILE-BASED SOLUTIONS ONLY FOR SITUATIONS WHERE REAL-TIME DATA IS REQUIRED AND/OR IMMEDIATE ACTION IS REQUIRED

Mobile--based solutions are often more difficult to create and maintain and should only be used for routine reporting if there is no other alternative. For example, these applications can offer a solution when real-time data is required or when data should trigger an immediate response. In the day 0 system, VMWs sent data by SMS to the nearest district officer, but this was initially discontinued as there was no capacity to respond to the alerts at district level. However, the day 0 system is successful in monitoring Malarone<sup>TM</sup> treatments for Pf in Pailin where the capacity and the need for an immediate response is there.

# 8. TRY TO MAKE THE SYSTEM FREE FOR THE USERS BY WORKING WITH THE TELECOMS COMPANIES

Malaria Consortium and partner InSTEDD ensured that the SMS sent by volunteers and health facility staff were free through discussions with telecoms companies to supply special SIM cards that allowed sending SMS to a nominated number even with a zero balance. This made a significant contribution to saving management time required to ensure that the phones always had a small balance. Without this initiative, the systems would be impossible to maintain.

#### 9. KEEP CODES SIMPLE

It is important to keep the SMS short and it contain only essential information to make it easier for village based staff to manage. The day 0 system only requires a 4-digit code; any additional information can be obtained by the staff who responds to the alert. For health facility staff who are more literate, larger codes (including a village code or product code) may be used.

### 10. SYSTEMS MUST BE COMPATIBLE WITH EACH OTHER

All the systems described in this learning paper are, as far as possible, compatible with each other. All use similar coding systems for villages and can be linked back to the malaria database. This enables the national programme to retrieve data from one centralised system.

#### 11. THERE MUST BE FEEDBACK

The user must be provided with at least basic feedback that the SMS has been received. Ideally, they should also be informed of a response that is being initiated or instructions for further actions. All the mHealth tools described in this paper allow for mass SMS of all (or subsets of) users; therefore, these can also be used for health education messages.

### 12. consider using off the shelf solutions for prototyping

There are several free resources available, such as Frontline SMS<sup>7</sup>, which can be customised to provide mHealth solutions and do not require a high level of technical skills. This is especially important for short term – or very localised – trials such as the day 3 pilot, to avoid the cost of developing a new system. These resources also allow for flexibility to design and change the system, with can become aa basis for scaling up to a more robust system. This was the case with the day 3 pilot, which evolved into the day 0 system.

# Conclusion

The Cambodian national malaria programme now has a number of tools available to improve routine surveillance. These tools have been decentralised to the operational district level, allowing district officials to gain improved access to relevant information for their operational activities. At national level, these tools allow for better risk stratification and easier production of donor and other reports.

Additionally, the national programme now has a number of innovative mHealth solutions for its specific real-time data needs. The success of these tools will depend to a large extent on the response to the SMS alert generated by these systems. The focus of the surveillance effort should now be directed towards designing appropriate responses for the different zones in Cambodia.

The national programme now has a number of innovative mHealth solutions for its specific real-time data needs. The success of these tools will depend to a large extent on the response to the SMS alert generated by these systems

#### References

- 1. Cambodia Malaria Programme Review 2012
- 2. InSTEDD www.ilabsoutheastasia.org
- 3. Malaria Consortium Evaluation of community- and health facility-based systems for the surveillance of cases of day-3 positive Plasmodium falciparum in Cambodia http://www.malariaconsortium. org/resources/publications/165/evaluation-of-community-and-health-facility-based-systems-for-the-surveillance-of-cases-of-day-3-positive-plasmodium-falciparum-in-cambodia
- 4. Frontline SMS www.frontlinesms.com
- 5. InSTEDD Dynamic Resource Mapping http://resourcemap.instedd.org
- 6. Clinton Health Access Initiative www.clintonfoundation.org/main/our-work/by-initiative/clinton-health-access-initiative/about.html

The CNM is ensuring routine surveillance tools are being used at all levels Photo: Mimi Mollica



# Malaria Consortium

Malaria Consortium is one of the world's leading non- profit organisations specialising in the comprehensive control of malaria and other communicable diseases — particularly those affecting children under five.

Malaria Consortium works in Africa and Asia with communities, government and non-government agencies, academic institutions, and local and international organisations, to ensure good evidence supports delivery of effective services.

Areas of expertise include disease prevention, diagnosis and treatment; disease control and elimination; health systems strengthening, research, monitoring and evaluation, behaviour change communication, and national and international advocacy.

An area of particular focus for the organisation is community level healthcare delivery, particularly through integrated case management. This is a community based child survival strategy which aims to deliver life-saving interventions for common childhood diseases where access to health facilities and services are limited or non-existent. It involves building capacity and support for community level health workers to be able to recognise, diagnose, treat and refer children under five suffering from the three most common childhood killers: pneumonia, diarrhoea and malaria. In South Sudan, this also involves programmes to manage malnutrition.

Malaria Consortium also supports efforts to combat neglected tropical diseases and is seeking to integrate NTD management with initiatives for malaria and other infectious diseases.

With 95 percent of Malaria Consortium staff working in malaria endemic areas, the organisation's local insight and practical tools gives it the agility to respond to critical challenges quickly and effectively. Supporters include international donors, national governments and foundations. In terms of its work, Malaria Consortium focuses on areas with a high incidence of malaria and communicable diseases for high impact among those people most vulnerable to these diseases.

www.malariaconsortium.org

malaria consortium disease control, better health Malaria Consortium is committed to a practical approach that integrates engagement between the community and health services, and national and global policy makers. It is an approach that is underpinned by a strong evidence base and driven by shared learning within and between countries



Children in Pailin, Cambodia



Malaria Consortium Development House 56-64 Leonard Street London EC2A 4LT United Kingdom

Tel: +44 (0)20 7549 0210 Email: info@malariaconsortium.org www.malariaconsortium.org

